

Distributor ARN	Sub-Distributor ARN	Sol ID / Internal Sub-Broker	Employee Code	EUIN	Serial No., Date & Time Stamp
ARN 18053	ARN			E 040403	

Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor.

☐ "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker."

Parent / Guardian

Donor

TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS ONLY (Refer 17) In case the subscription amount is ₹ 10,000 or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase/ subscription amount and payable to the Distributor. Units will be issued against the balance amount invested.

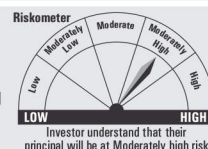
- ☐ I confirm that I am a first time investor across Mutual Funds.
☐ I confirm that I am an existing investor in Mutual Funds.

AXIS CHILDREN'S GIFT FUND (An Open Ended Balanced Scheme) :

This product is suitable for investors who are seeking*

- Capital appreciation & generating income over medium to long term
- Investment in debt and money market instruments as well as equity and equity related instruments

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



Application No.

Unit holder details



Existing minor investor with folio (Refer 8)



(Submit proof for date of birth and skip to section 1, 2, 4 & 5)

Name

Gender ☐ Male ☐ female

Date of Birth

Proof ☐ Birth Certificate ☐ Aadhar Card

Born in ☐ India ☐ Other PAN No*

(Refer 5)

*Not mandatory

☐ Passport ☐ Other

1. Details of My Gift

Investment Details (Investors applying under Direct Plan must tick "Direct" against scheme name, refer 1, 2, 5 & 7)



Scheme

Plan

Sub-plan

Option

☒ Axis Children's Gift Fund ☐ Regular ☐ Direct ☐ No lock-in ☐ Compulsory lock-in ☐ Growth ☐ Dividend re-investment* ☐ Dividend payout

*Not available for Compulsory Lock-in

Payment By

☐ Own A/c (Minor)



☐ Parent / guardian



Fill section 2A & Form 3

☐ Grand parents



Fill section 2B & Form 3

☐ Donor (Investor)



Fill section 2B & Form 3

☐ LUMP SUM (Refer 7)

Mode ☐ Cheque ☐ DD ☐ Axis Bank Debit Mandate (Fill section 6)

Amount (₹) words

Cheque / DD no. Dated

Drawn on bank / branch name

Bank A/c no.

Account type ☐ Savings ☐ NRO ☐ NRE ☐ Current ☐ FCNR ☐ Others

Bank / Branch

☐ SIP (For SIP through Electronic Auto Debit submit SIP Auto Debit (Form 2)) (Refer 13)

SIP installment amount (₹) words

SIP frequency (Tick one) ☐ Monthly ☐ Yearly

Preferred debit date (Any date except 29th, 30th and 31st)

SIP period* (Ref 13) ☐ Till you instruct Axis Mutual Fund to Discontinue OR No. of installments from to*

(For SIP start date ref 13)

*Fill only if no. of installments have been specified, else leave blank.

Details of first SIP installment

Mode ☐ Cheque / DD ☐ Axis Bank Debit Mandate (Please fill section 6.)

Cheque / DD no. Dated

Drawn on Bank:

Branch:

2. Guardian / Legal Guardian

(Mandatory. Refer 5)



2A Details of guardian

☐ Father



☐ Mother



☐ Legal Guardian



IMPORTANT: If Father's details are filled here and payment is made from mother's bank a/c then mother will be a donor & vice versa. Donor Details should be filled in section 2B.

Name

Gender ☐ Male ☐ Female Proof of relation PAN card

Country of birth Nationality

Correspondence address

City State Pin Code

Overseas address (NRIs/PIOs) Country

Email (Refer 16) Mobile Tel.

Status ☐ Resident individual ☐ NRI ☐ PIO ☐ Other Specify ☐ Power of attorney (PoA) (In case of PoA appointed by Guardian please fill PoA & FATCA/CRS form available at website www.axismf.com)

Occupation ☐ Pvt. sector service ☐ Public sector ☐ Gov. service ☐ Housewife ☐ Defence ☐ Professional ☐ Retired ☐ Business ☐ Agriculture ☐ Student ☐ Forex dealer ☐ Other Specify

Gross Annual Income in ₹ (Refer 10) ☐ <1L ☐ 1-5L ☐ 5-10L ☐ 10-25L ☐ >25L OR Net-worth* in ₹ as on D M M Y Y Y Y

Politically exposed person (PEP)? ☐ Yes ☐ Not Applicable (Ref 10-7) ☐ Related to a PEP

Any other information

2B Details of donor

(Details of investor who is investing on behalf of minor child. Mandatory in all cases other than those whose investments are made by guardian, refer 5)

Name

Gender ☐ Male ☐ Female PAN card

Country of birth Nationality

Correspondence/ Overseas address (For FIIs/NRIs/PIOs)

City State Pin Code

Overseas address Country

Email (Refer 16) Mobile Tel.

Status ☐ Resident individual ☐ Proprietor ☐ HUF ☐ NRI ☐ PIO ☐ FIIs* ☐ Partnership firm* ☐ Society* ☐ Trust* ☐ Company* ☐ Non-profit organization (NPO)* (Ref 19) ☐ Other* Specify *Fill FATCA / CRS and UBO form for non-individual investor available at www.axismf.com

Occupation ☐ Pvt. sector service ☐ Public sector ☐ Gov. service ☐ Housewife ☐ Defence ☐ Professional ☐ Retired ☐ Business ☐ Agriculture ☐ Student ☐ Forex dealer ☐ Other Specify

Gross annual income ☐ <1L ☐ 1-5L ☐ 5-10L ☐ 10-25L ☐ >25L OR Net-worth* in ₹ as on D M M Y Y Y Y

*Not older than one year (Ref 10)

Any other information

INDIVIDUALS

☐ Politically exposed person (PEP) ☐ Related to a PEP ☐ Not Applicable

NON INDIVIDUALS

☐ <1L ☐ 1-5L ☐ 5-10L ☐ 10-25L ☐ >25L ☐ >25L-1C ☐ <1C as on D M M Y Y Y Y

Is the entity involved in any of the following:

Foreign exchange/ Money changer ☐ Y ☐ N

Gaming/ Gambling/ Lottery (Casinos, betting syndicates) ☐ Y ☐ N

Money lending/ Pawning ☐ Y ☐ N

3. Bank A/c Details

For Pay-out (Mandatory. Refer 9 and avail of Multiple Bank Registration Facility.)



Relationship with minor child

☐ Own A/c



☐ Guardian (As per section 2A)



☐ Legal guardian (As per section 2A)



Bank name

Bank A/c no. Type ☐ Current ☐ Savings ☐ NRO ☐ NRE ☐ FCNR ☐ Others Specify

Branch name City Pin

IFSC code (11 digit)* MICR code (9 digit)* *Mentioned on your cheque leaf

4. Details of Alternate Child

(Refer 6)

Relationship with unit holder

☐ Brother

☐ Sister

☐ Any Other

Specify

Name

Date of birth

D D M M Y Y

Proof

☐ Birth Certificate

☐ Aadhar Card

☐ Passport

☐ Other

Specify

Born in

☐ India

☐ Other

Nationality

Name of guardian

Address

City

State

Pin code

5. Declaration and Signature

(Refer 4)

Enclosed

- ☐ FATCA & CRS annexure for individual accounts (Mandatory)
☐ SIP Auto Debit Form (In case of SIP investment)

Having read and understood the content of the SID and KIM of the scheme and SAI of Axis Mutual Fund, I/we hereby apply for units of the scheme. I have read and understood the terms, conditions, details, rules and regulations governing the scheme. I/We hereby declare that the amount invested in the scheme is through legitimate source only and does not involve designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directives of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the Government of India from time to time. I/we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment. I/We confirm that the funds invested in the Scheme, legally belongs to me/us. In event "Know Your Customer" process is not completed by me/us to the satisfaction of the Mutual Fund, (I/We hereby authorize the Mutual Fund, to redeem the funds invested in the Scheme, in favour of the applicant, at the applicable NAV prevailing on the date of such redemption and undertake such other action with such funds that may be required by the law.) The ARN holder has disclosed to me/us all the commissions (trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds amongst which the Scheme is being recommended to me/us. I/We confirm that I/We do not have any existing Micro SIP/Lumpsum investments which together with the current application will result in aggregate investments exceeding ₹ 50,000 in a year (Applicable for Micro investment only.) with your fund house. For NRIs only - I / We confirm that I am/ we are Non Residents of Indian nationality/origin and that I/We have remitted funds from abroad through approved banking channels or from funds in my/ our Non Resident External / Non Resident Ordinary / FCNR account. I/We confirm that details provided by me/us are true and correct. **Third party payment: 1 Donor** - I/We declare that the payment made on behalf of minor is in consideration of natural love and affection or as a gift and I/We have read and understood the Third Party Payment rules and agree to comply and be bound by the same. I/We shall be solely liable/responsible for any claim, loss and/or damage of whatsoever nature that the Fund/ AMC may suffer as a result of accepting the aforesaid payment from me/us towards processing the transaction in favour of the Beneficial Investor (Beneficiary Child) as detailed in the Application Form. **2. Parent/ Legal Guardian:** I/We confirm that I/We are the guardian of the Minor registered in folio and have no objection to the funds received towards Subscription of Units in this Scheme(s) on behalf of the minor.

X

Parent / Guardian

Donor

6. DEBIT MANDATE

(For Axis Bank A/c only. To be processed in CMS software under client code "AXISMF")

Application No.

I/ We Name of the account holder(s)

Date D D M M Y Y

authorise you to debit my/our account no.

Account type: ☐ Savings ☐ NRO ☐ NRE ☐ FCNR ☐ Current ☐ Others

Specify

to pay for the purchase of **Axis Children's Gift Fund**

Amount (₹) (words)

Signature as per Bank Account

Signature as per Bank Account

Signature as per Bank Account

Application No.

ACKNOWLEDGMENT SLIP

Received subject to realisation, verification and conditions, an application for purchase of **Axis Children's Gift Fund** as mentioned in the application form.

Name

Amount

Cheque no.

Date

Stamp & Signature

AXIS MUTUAL FUND

These dreams-filled tiny bright eyes;
These treasuring feet, tottering surprise

Embrace them, as they walk their way
making it ahead, with first step away
don't let them stop, don't let them stray
Guide them with hope, make a pray

Unfurl their wings in the bright sky
One day, they will choose to fly
Glory would await, with open arms
taming fate, within their palms

Someday, when hair would grey
cracks in your skin would make deep way
they will hold your hand, like you did once
walk you home, to the setting sun
their touch would tell you
their smile would say...

Thank you, to be with me, Always...